

**Kim H. Esbensen**, Ph.D. Dr. (h.c.), ATV

Adjunct professor, Geological Survey of Denmark and Greenland (GEUS), Copenhagen

Adjunct professor, Aalborg University, Denmark

Assoc. Professor, Université du Québec à Chicoutimi, Quebec

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**It is not only about analysis – it is just as much about what comes before:**

## **Theory and Practice of Sampling heterogeneous materials and processes (TOS)**

The common characteristic of all naturally occurring as well as all technological and industrial resource materials (rocks, alloys, biomass and environmental samples, aggregates, mineralisations, ores, concentrates) is heterogeneity, which has a much more complex spatial distribution than what can be encompassed by classical statistics. While lots and materials differ seemingly without restrictions, it turns out that the exact same representative sampling principles in fact applies to lots of all sizes, forms, composition, at all scales. The Theory of Sampling provides a complete description of heterogeneity and all error types involved in sampling of such materials and processes as well as the necessary tools for their evaluation, elimination and/or minimization. This lecture presents an overview of the basic principles of the Theory of Sampling (TOS) sufficient to understand all critical sampling error components from lot-to-analysis, providing a first foray competence for to identifying faulty, inefficient, or suboptimal sampling procedures – and which improvements are available from TOS. A set of six Governing Principles (GP) and four Sampling Unit Operations (SUO) cover all necessary practical aspects of representative sampling and provides a comprehensive framework/toolbox for plant and field personnel, process engineers, laboratory personnel, quality units as well as supervisors and management who has to make critical decisions based on *valid* analytical results. The singular most important issues in this lecture is that the sampling bias is of a fundamentally different nature than the well-known analytical bias - unfortunately negating all attempts of 'bias-correction' in sampling. Instead TOS provides a set of practical ways to achieve "sampling correctness" (unbiasedness) by informed understanding, design and implementation of the *sampling process*. This overview gives full insight into how to guarantee that all primary sampling, and subsequent sub-sampling (splitting) and sample preparation before analysis is documentable as representative (procedures, equipment, maintenance). After the critical primary sampling step, correct (unbiased) mass reduction/sub-sampling in the laboratory is equally important in order to ensure valid analysis analytical results. It is often neglected that the Total Sampling Error (TSE) is by far the dominating contribution to the total Measurement Uncertainty (MU), often 10-50 X larger than the Total Analytical Error (TAE). This overview provides a comprehensive overview of the Theory of Sampling (TOS) for *stationary lots* as well as *dynamic process lots* and has a special focus on setting up experiments to characterise heterogeneity (replication experiments and variographic experiments).